INVESTMENT TENDENCY STATISTICS

DATA GOVERNANCE AND STATISTICS DEPARTMENT SURVEYS AND INDICES DIVISION

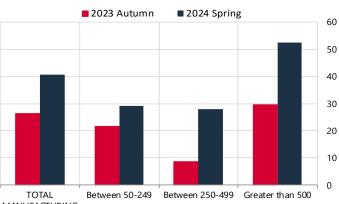
SPRING 2024





INVESTMENT TENDENCY STATISTICS SPRING 2024

Realized Investment Expenditures

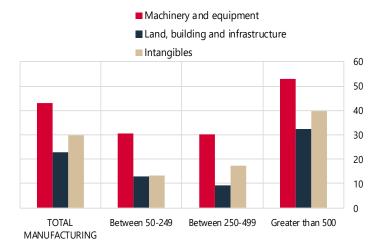


	2023 Autumn	2024 Spring	
TOTAL MANUFACTURING	26.4	40.7	
Between 50-249	21.7	29.2	
Between 250-499	8.5	27.9	
Greater than 500	29.5	52.6	

Graph 1. Change in investments in 2023 on investments in 2022 (Balance (*))

MANUFACTURING

Graph 2. Change in investments in 2023 on investments in 2022 - Breakdowns (Balance)



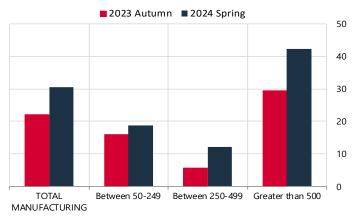
		Machinery and equipment	Land, building and infrastructure	Intangibles
Number of employees (**)	TOTAL MANUFACTURING	43.0	23.0	29.9
	Between 50-249	30.5	13.1	13.4
	Between 250-499	30.3	9.1	17.1
	Greater than 500	52.8	32.2	39.7

(*) Balance: The difference between the percentage of "more optimistic" (increased, will increase) responses and the percentage of "more pessimistic" (decreased, will decrease) responses.

(**) Working in the production process

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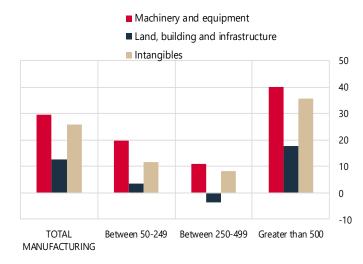
Expected Investment Expenditures



	2023 Autumn	2024 Spring
TOTAL MANUFACTURING	22.1	30.6
Between 50-249	15.9	18.9
Between 250-499	5.7	12.0
Greater than 500	29.5	42.2

Graph 3. Change in investments in 2024 on investments in 2023 (Planned, Balance)

Graph 4. Change in investments in 2024 on investments in 2023 - Breakdowns (Planned, Balance)



		Machinery and equipment	Land, building and infrastructure	Intangibles
Number of employees (**)	TOTAL MANUFACTURING	29.6	12.6	26.0
	Between 50-249	19.6	3.4	11.5
	Between 250-499	10.9	-3.8	8.3
	Greater than 500	39.9	17.9	35.8

(**) Working in the production process

- Since Autumn 2008, the Investment Tendency Statistics has been included in the "Joint Harmonized European Union Programme of Business and Consumer Surveys" and has been co-financed by CBRT and the European Commission. It has been published as part of the "Official Statistics Programme (OSP)" based on the Statistics Law of Turkey.
- Aggregated results and methodological information are available at the web site http://www.tcmb.gov.tr under the menu "Statistics/Tendency Surveys/Investment Tendency Statistics".
- The survey results are compiled from the responses of the respondents and do not reflect the views and predictions of the Central Bank of the Republic of Turkey.

For questions and suggestions

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